

Name: _____ MC ID: _____ Date: _____

Cell Phone Number: _____ Email: _____

Student Survey Questions

Do you have a budget or spending plan? No Yes, filled out Yes, in my head

Have you applied for any scholarships within the past 6 months? Yes No

What types of financial aid are you receiving for the first semester?

I am not receiving financial aid

Grants (Federal Pell Grant, California Educational Opportunity Grant, College Promise Grant....)

Scholarships

Student Loans

Veteran's Benefits

When did you last complete the FASFA? _____ Month _____ Year I don't remember Never

Have you checked your credit report in the last 12 months? Yes No

How do you feel about your personal financial situation today? (Circle one)



Follow Up – Opt In

Consent to Receive Text Messages

There's so much more we'd like to share about managing your money so that you can be a successful and minimize your money concerns! Would you like to receive money management tips and techniques via text message? We'll send you text messages providing you with information and links to helpful resources – all in 160 characters or less!

YES! Please sign me up to receive text messages that will reinforce the information presented today. **My signature below indicates that I have read and understand the conditions of participation, outlined below:**

- ✓ Message and data rates may apply
- ✓ I may opt out at any time by responding "STOP" to a message
- ✓ I will receive on average one text message per week for up to 12 months
- ✓ Consent to receive texts is not required
- ✓ Messages may come from autodialers/senders
- ✓ Text messaging content will provide helpful information reinforcing the content presented in *Increasing Your Budgeting and Credit IQ*. Follow up surveys may also be conducted via text message.

Signature

Date